

Important Notification: Please Complete and Return

Loan Amount: \$417,000
Forsyth



Lender: Confidential*
John Doe & Jane Doe
138 Kirkman Street
Kernersville, NC 27284-0000



Dear John & Jane,

As a "Mortgage Holder" you may qualify to participate in a low cost **No Physical Exam** Mortgage Life & Disability Insurance Plan. A Mortgage Life Plan can protect your \$417,000 loan in case of an unexpected tragedy. **Without a plan, your family would still have to make the monthly mortgage payments.** By acting now, you may be able to lock in special low rates with no physical exam. Depending on your eligibility, your plan benefits may include:

- **Death** - Designed to pay off your \$417,000 mortgage or equity loan in the event of your death.
- **Disability** - Can make your mortgage payments if you cannot work due to an illness or injury.
- **Unemployment** - Makes your premium payments, if you become unemployed.
- **Critical or Terminal Illness** - Provides funds directly to you in the event of a critical illness.
- **Return of Premium** - Returns 100% of your premiums paid, if plan benefits are not used during the term.

For complete details at no cost or obligation, complete and return this **ENTIRE** form in the enclosed postage-paid envelope.

| Borrower | | Co-Borrower (if applicable) | |
|--|---|---|--|
| Date of Birth: Month <u>06</u> Day <u>12</u> Year <u>1974</u> | | Date of Birth: Month <u>02</u> Day <u>05</u> Year <u>1975</u> | |
| Male <input checked="" type="checkbox"/> Female <input type="checkbox"/> | | Male <input type="checkbox"/> Female <input checked="" type="checkbox"/> | |
| Preferred Contact Person: <u>John Doe</u> | | | |
| Best Time To Call: <u>Day</u> | | Call At: Home <input checked="" type="checkbox"/> Work <input type="checkbox"/> Cell <input type="checkbox"/> | |
| Home Phone #: Area Code <u>336 - 993 - 5323</u> | Work Phone #: Area Code <u>336 - 993 - 5323</u> | Cell Phone #: Area Code <u>336 - 993 - 5323</u> | |